

HAMZATAWA

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EDUCATION

Cass Business School *September 2021 – July 2022*
MSc Corporate Finance *London, UK*

- Core modules in Corporate Finance, Financial Statement Analysis, Advanced Company Valuation

CFA Institute *July 2019 – Aug 2019*
Cleared CFA Level 1 *Charlottesville, USA*

- Upper Band in 9/10 subjects

University of Mumbai *July 2014 – September 2017*
Bachelors in Financial Markets *Mumbai, India*

- Core modules in Equity Markets, Corporate Finance, and Financial Reporting, Portfolio Management
- Grade “A”

WORK EXPERIENCE

Ideal Capital MC *September 2022 – Present*
Investment Banking Analyst | M&A and Valuation Advisory *Dubai, United Arab Emirates*

- **Selected Transaction Experience**

- *\$5 MM Sale of a Consumer Distribution Company (Active): Exclusive sell-side financial advisor*
 - Prepared valuation using discounted cash flow analysis, comparable companies, and precedent transactions; analysis was used to drive transaction asking price
 - Researched consumer distribution companies with complementary offerings and potential synergies in order to develop targeted and comprehensive buyer universe
- *\$50 MM Sale of a Petrochemical Company (Active): Exclusive sell-side financial advisor*
 - Drafted original marketing materials for equity investor distribution, positioning the company as a leading downstream refiner and distributor in the oil and gas sector
 - Executed full diligence process, advising multiple investors on strategic and financial queries pertaining the company’s operations and market positioning

Vidura Capital (Boutique Investment Bank) *September 2020 – November 2020*
Investment Banking Intern | M&A and Valuation Advisory *Mumbai, India*

- Actively participated on various aspects of two transactions in the healthcare and financial services sector, each valued above \$25 MM
- Aided four-person deal teams draft the executive summary, investment highlights, growth strategies, business description and industry sections of confidential memoranda and management presentations

Special Situation Advisors (Boutique Investment Bank) *December 2018 – March 2019*
Investment Banking Intern | Sell Side and Transaction Advisory *Mumbai, India*

- Assisted in creation of liquidation and multiples model used for pitch processes which yielded valuation ranges similar to those submitted by potential buyers in LOI’s

Soham Smart Invest (Private Wealth Management) *October 2017 – November 2018*
Investment Analyst | Wealth Management *Mumbai, India*

- Evaluate corporate financial statements, investor presentations, and employed a strict process for portfolio selection which was used to pitch investments highlighting catalysts, growth opportunities and risks
- Organized asset allocation recommendations based upon client input, risk tolerance, time horizon and goal

OTHER

Bayes M&A and Private Equity Society *September 2021 – July 2022*
Director *London, UK*

- Conducted the largest student led M&A and Private Equity conference in Europe
- Managed a team of 50 analysts covering the latest M&A deals

Startup (Consumer Goods) *September 2019 – September 2020*
Founder’s Office *Mumbai, India*

- Developed strategy and managed marketing campaigns that drove product demand
- Managed overall brand profit/loss and collaborated with agencies to execute social media campaigns

INTERESTS AND SKILLS

Languages: Proficient in English and Hindi

IT Skills: Excel, Word, PowerPoint, Valuetico (CapIQ)

Modeling: Pursuing Financial Edge self-study course covering valuation, modeling, and deal making